"Marketer's Engine": Essential AI Tool for Marketing-Led Growth

An Eye Opener for Marketing Leaders in Financial Services

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Executive Summary

Artificial intelligence is the engine of modern marketing, but its potential is being throttled. Traditional AI implementation, whether custom-built by IT or managed through data scientist-centric platforms, presents operational challenges for marketing teams. These approaches can be slower than marketing's real-time needs, less flexible, and create operational dependencies on technical teams. Marketers need to operate in real-time, but they are being handed tools that work in batches, or worse they have to wait for years in data science team teams to get the version 1 of their urgently needed solutions. Self-serve AI for marketers remains at the level of content generation, summarization and personalization, however without connecting with marketer driven AI/ML and predicted value, these AI solutions are difficult to use at-scale.

We argue that a fundamental shift is necessary—a move to an AI-platform, we call "Marketer's Engine", with built-in solutions, with ease of use, accessibility and continuous learning capabilities, with rules, ML, AI and Agents in each solution, and built for the marketing teams.

The Problem: Impossible to Cross Chasm Between Marketing Needs and Available Tools

There is a mismatch between the pace of marketing and the pace of AI development speed and agility by data scientists. Marketers need continuous optimization, but they often work with two models that have structural limitations for their needs.

The Challenge of Custom-Built IT Solutions

The traditional model of relying on IT to custom-build solutions can struggle to keep pace with modern marketing. It involves long development cycles, a resulting lack of agility, and a communication gap between the marketer and the AI's logic. Any change requires a new IT ticket, freezing marketing's ability to adapt.

The Challenge with Data Scientist-Centric Platforms

While most AI platforms represent an improvement, they are built for the wrong user. They are designed primarily for technical experts rather than for marketers. They are powerful tools in the hands of data scientists, but for marketers, they can function as a more complex black box. Their core operational paradigm is based on building a model based on marketing requirements, which can be challenging to fully translate into technical specifications, deploying it, and then periodically retraining it in batches. This "batch" mentality is a significant limitation. A model retrained monthly could already be out of date. These platforms are like a **photograph—a snapshot in time** that's immediately stale. When the marketer sees a flaw in the photograph, they should be able to correct it, but they can not with these technologies. **True continuous learning** and **business experts "in the loop,"** with necessary feedback and without the need of a data scientist permanent intermediary are essential requirements.

"Marketer's Engine": Crossing the Chasm

Your organization has likely made, or is planning to make, significant investments in AI and data platforms and solutions. However these data scientists toolboxes can build high-performance engines, they don't provide the steering wheel, pedals, or dashboard that a marketer needs to drive it. The business execution layer is missing in most existing tech stacks. A layer designed to close the gap between the static models produced by data science platforms and the dynamic, real-time world of the marketer.

Let's see how this engine looks like for core use cases:

- **Hyperpersonalized Marketing**: Your data science team can use their data scientist AI platform to build a powerful recommendation model. But when that model is deployed, it's static. If a new trend explodes on social media, your marketer can't instantly adapt the model's logic. They have to file a ticket and wait.

  *With "Marketer's Engine", a marketer can use **business-in-the-Loop (HITL) feedback to continuous learning models** to act on that trend now, while the core model **continuously learns** from new behaviors in the background. They can also use AI Agents to further hyperpersonalize messages.*

- **Churn Prediction**: A model made in Python could predict churn with high accuracy based on last month's data. But if a competitor launches a disruptive new offer today, that Phython-based churn model knows nothing about it. Your marketer can see customers referencing the competitive offer in support tickets, but the AI model is blind to this crucial, real-time context.

  *With "Marketer's Engine", a marketer can use the **business-in-the-Loop (HITL) interface** to provide direct feedback, effectively teaching a live AI model about a new threat and instantly improve its predictions.*

- **Customer Acquisition**: Your team can use a data science platform to build a robust lookalike audience. But as your campaign runs, the data might show that a slightly different profile is converting at a much higher rate. Updating this core model is a formal project that has to be filed with the data science team and wait for them to get to it.

  With "Marketer's Engine", the AI model is in a state of **event-triggered continuous operation**. It can refine itself with every new conversion, ensuring your ad spend is always directed by the most current data, not a stale snapshot.

- **Micro Surveys**: You can create surveys to measure the customer's sentiment during their journey, however it is hard to know if you are asking the right question to the right person at the right time and also to increase positive sentiment and revenue based on microsurvey results. You may also be spamming your best customers.

  With the marketer's engine, the micro surveys are designed based on the explanations of a number of working ML/AI solutions, including the voice of (and silence of) customer and competitor and churn

prediction, the insights and actions based on the results of surveys are directly served to the marketing, product and customer service teams to help them serve their customers better.

Your existing platforms are, at best, systems of record and development. Marketer's Engine is a **system of action and agility**. It's the essential final link that enables your marketing team to create immediate value out of your AI investment.

Marketer's Engine in Practice: A Comparative Analysis

Examining core marketing functions reveals why Marketer's Engine is not just a better choice, but a necessary one. Let's see how Marketer's Engine compares to a Generic IT-Built or Data Scientist Centric approach for an example solution, **Churn Risk Prediction.** The goal of this solution is to identify and act on customers at risk of leaving *months before* they make the decision.

Aspect	Generic AI Platforms (IT-Built or Data Scientist-Centric)	Marketer's Engine
Configuration	A structured, multi-month process where data engineers build pipelines and data scientists code and test models. This cycle can create a waiting period for marketers.	Marketers use a visual interface to connect sources like **Salesforce** in minutes. TAZI's Data Profiler automatically provides data science **one click**.
Maintenance & Updates	Models become stale quickly. Retraining is a periodic, manual process. Adding a new data point to the model typically requires a formal change request.	The model is **always learning in real-time**. With **real-time feature engineering**, the marketing team can join a new data source easily without needing any IT intervention.

Explainability and Governance for Business Trust

Marketer's Engine eliminates the "black box" problem that makes compliance teams wary of AI. For classification models, a continuously learning interactive surrogate decision tree model provides **clear explanations for every single prediction**. These are presented in intuitive **visualizations** that a business user can understand instantly and also give feedback. AI agents can help the marketing team by looking at the important explanations and identifying evolving insights and actions based on the most current data.

Marketer's Engine's transparency and accessibility is coupled with robust governance. The platform has clearly

defined roles, such as **"BusinessUser"** and **"Builder"**, ensuring users only have access to appropriate functionalities. All user activity is logged in detailed **audit reports** accessible to administrators, and models can be managed within specific groups. This allows IT and compliance to confidently empower the marketing team, knowing they are operating within a secure and fully auditable environment.

Finally, Marketer's Engine is available both on-prem and on the cloud. Hybrid installations are also possible. If you prefer it, your data stays at your premises. You can also utilize LLMs or ML based on the compliance, cost or speed requirements of each solution.

Marketer's Engine is the Only Choice for Real-Time, Marketing-Led AI

The paradigm of marketing teams waiting on lengthy development cycles is evolving. Competing in today's market requires an AI solution that operates at the speed of business, not at the speed of a traditional development queue. While other platforms offer a set of tools for technical experts, Marketer's Engine delivers a complete, end-to-end solution designed for the business user.

Continuous learning algorithms, true Business-in-the-Loop interactivity, and radically accessible no-code interfaces make Marketer's Engine the only platform capable of meeting the real-time demands of a modern marketing team. For any organization looking to move beyond static, outdated AI models and unlock true marketing agility, the choice is clear and it is not just an option, it's a necessity.

PS: In case you ask, yes, TAZI provides the Marketer's Engine today, with pre-built and do-it-yourself solutions on top of its patented **Business-in-the-Loop AI/GenAI** and also **patented explainable and continuous learning, for business teams.** Allowing you to operate hundreds of value creating solutions.